

# 2026 Coalition Greenwich Awards: Europe Corporate Banking, Cash Management and FX

Q1 2026

The following tables present the overall and regional lists of the 2026 Coalition Greenwich Share Leaders and Best Banks in Corporate Banking, Cash Management and Foreign Exchange in Europe.

## Coalition Greenwich Share Leaders and Best Banks — 2026



### Share Leader – Corporate Banking Market Penetration in Europe

Bank	Market Penetration	Statistical Rank
BNP Paribas	68%	1
HSBC	48%	2
ING Bank	39%	3T
Deutsche Bank	39%	3T
Citi	37%	3T
UniCredit	36%	3T

### Share Leader – Corporate Cash Management Market Penetration in Europe

Bank	Market Penetration	Statistical Rank
BNP Paribas	53%	1
HSBC	34%	2
Citi	30%	3
Deutsche Bank	26%	4T
UniCredit	25%	4T
ING Bank	23%	4T

### Best Bank – Corporate Banking in Europe

#### Bank

BNP Paribas
J.P. Morgan

### Best Bank – Corporate Cash Management in Europe

#### Bank

J.P. Morgan
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Note: Market Penetration is the proportion of companies interviewed that consider each bank an important provider of corporate banking services. Based on 374 respondents for corporate banking and 412 respondents for corporate cash management with annual revenues of EUR 2B or more. Share Leaders are based on Top 5 leading banks, including ties. Best Banks are cited in alphabetical order, including ties.

Source: Coalition Greenwich Voice of Client – 2025 Europe Corporate Banking and Corporate Cash Management Studies

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## Coalition Greenwich Best Banks — 2026



### Best Bank – Coverage for Corporates in Europe

#### Bank

BNP Paribas  
J.P. Morgan

### Best Bank – Ease of Doing Business for Corporates in Europe

#### Bank

Bank of America  
BNP Paribas  
Crédit Agricole (CACIB)  
J.P. Morgan  
Rabobank  
Société Générale

### Best Bank – Service and Execution for Corporates in Europe

#### Bank

Société Générale

### Best Bank – Innovation for Corporates in Europe

#### Bank

J.P. Morgan

### Best Bank – Digital for Corporates in Europe

#### Bank

Citi  
J.P. Morgan

### Best Bank – International Banking for Corporates in Europe

#### Bank

Citi

### Best Bank – Cash Management Sales Specialist for Corporates in Europe

#### Bank

J.P. Morgan  
Société Générale

### Best Bank – Foreign Exchange Service for Corporates in Europe

#### Bank

BNP Paribas  
Deutsche Bank

### Best Bank – Foreign Exchange Sales for Corporates in Europe

#### Bank

Bank of America  
BNP Paribas  
Deutsche Bank

### Best Bank – Foreign Exchange Trading for Corporates in Europe

#### Bank

BNP Paribas

Note: Based on 374 respondents for corporate banking, 412 for corporate cash management with annual revenues of EUR 2B or more and 260 respondents for foreign exchange. Best Banks are cited in alphabetical order, including ties.

Source: Coalition Greenwich Voice of Client – 2025 Europe Corporate Banking, 2025 Europe Corporate Cash Management and 2025 Europe Corporate Foreign Exchange Studies

## Coalition Greenwich Share Leaders — 2026

Corporate Banking by Markets in Europe



Share Leader – Corporate Banking Market Penetration in Europe	Market Penetration	Statistical Rank	Share Leader – Corporate Banking Market Penetration in Europe	Market Penetration	Statistical Rank
<b>Austria</b>					
UniCredit	90%	1	Intesa Sanpaolo	94%	1
Raiffeisen/RZB	85%	2	UniCredit	84%	2T
Erste Bank	75%	3	BNP Paribas	83%	2T
<b>Belgium/Luxembourg</b>					
BNP Paribas Fortis	97%	1	ING Bank	74%	1T
ING Bank	78%	2	Rabobank	73%	1T
KBC Bank	74%	3	ABN AMRO	66%	3
<b>Denmark</b>					
Nordea	84%	1	DNB	91%	1
Danske Bank	76%	2	Nordea	80%	2
SEB	56%	3	Danske Bank	71%	3
<b>Finland</b>					
Nordea	100%	1	Santander	96%	1T
OP Bank	97%	2	BBVA	94%	1T
Danske Bank	89%	3	Caixa Bank	94%	1T
<b>France</b>					
BNP Paribas	94%	1T	SEB	84%	1T
Société Générale	92%	1T	Nordea	82%	1T
Crédit Agricole (CACIB)	76%	3	Danske Bank	64%	3
<b>Germany</b>					
Commerzbank	82%	1	UBS	86%	1
Deutsche Bank	75%	2	BNP Paribas	47%	2
UniCredit	67%	3	ING Bank	44%	3T
<b>Ireland</b>					
Bank of Ireland	71%	1T	Citi	42%	3T
HSBC	71%	1T	Zürcher Kantonalbank	42%	3T
BNP Paribas	67%	3T	<b>United Kingdom</b>		
HSBC			HSBC	74%	1
Barclays			Barclays	65%	2
NatWest Group			NatWest Group	62%	3

Note: Market Penetration is the proportion of companies interviewed that consider each bank an important provider of corporate banking services. Based on 20 interviews in Austria, 104 in Belgium/Luxembourg, 25 in Denmark, 37 in Finland, 51 in France, 79 in Germany, 24 in Ireland, 145 in Italy, 45 in Norway, 54 in Spain, 87 in Sweden, 36 in Switzerland, 85 in the Netherlands, 141 in the United Kingdom with corporates having annual revenues of EUR500m or more.

Source: Coalition Greenwich Voice of Client – 2025 Europe Corporate Banking Study

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## Coalition Greenwich Best Banks — 2026

Corporate Banking by Markets in Europe



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### Best Bank – Corporate Banking in Europe

#### Austria

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#### Belgium/Luxembourg

BNP Paribas Fortis

#### Denmark

Danske Bank

#### Finland

OP Bank

#### France

BNP Paribas

#### Germany

Landesbank Baden-Württemberg

#### Ireland

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### Best Bank – Corporate Banking in Europe

#### Italy

Intesa Sanpaolo

#### The Netherlands

ING Bank

#### Norway

Danske Bank

#### Spain

CaixaBank

#### Sweden

SEB

#### Switzerland

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#### United Kingdom

BNP Paribas

J.P. Morgan

NatWest Group

Note: \*Best Bank evaluations did not yield statistically differentiated banks for this region. Based on 104 interviews in Belgium/Luxembourg, 25 interviews in Denmark, 37 in Finland, 51 in France, 79 in Germany, 145 in Italy, 45 in Norway, 54 in Spain, 87 in Sweden, 85 in the Netherlands, and 141 in the United Kingdom with corporates having annual revenues of EUR500m or more. Best Banks are cited in alphabetical order, including ties.

Source: Coalition Greenwich Voice of Client – 2025 Europe Corporate Banking Study

## Coalition Greenwich Share Leaders — 2026

Corporate Cash Management by Markets in Europe



Share Leader – Corporate Cash Management Market Penetration in Europe	Market Penetration	Statistical Rank	Share Leader – Corporate Cash Management Market Penetration in Europe	Market Penetration	Statistical Rank
<b>Belgium/Luxembourg</b>					
BNP Paribas Fortis	92%	1	ING Bank	59%	1
ING Bank	61%	2	ABN AMRO	46%	2T
KBC Bank	55%	3	Rabobank	46%	2T
<b>Denmark</b>					
Nordea	76%	1	DNB	60%	1
Danske Bank	68%	2	Nordea	37%	2
SEB	32%	3	Danske Bank	27%	3
<b>Finland</b>					
Nordea	90%	1	BBVA	84%	1
Danske Bank	71%	2	Santander	76%	2
OP Bank	67%	3	Caixa Bank	71%	3
<b>France</b>					
BNP Paribas	91%	1	SEB	61%	1
Société Générale	88%	2	Nordea	57%	2
Crédit Agricole (CACIB)	56%	3	Handelsbanken	39%	3
<b>Germany</b>					
Deutsche Bank	69%	1T	UBS	73%	1
Commerzbank	68%	1T	BNP Paribas	38%	2
UniCredit	52%	3	Citi	32%	3
<b>Ireland</b>					
Citi	52%	1T	<b>United Kingdom</b>		
HSBC	52%	1T	HSBC	58%	1
Bank of America	48%	3	Barclays	43%	2
<b>Italy</b>					
Intesa Sanpaolo	87%	1	NatWest Group	37%	3
BNP Paribas	74%	2T			
UniCredit	74%	2T			

Note: Based on 101 interviews in Belgium/Luxembourg, 25 in Denmark, 42 in Finland, 66 in France, 93 in Germany, 27 in Ireland, 148 in Italy, 60 in Norway, 51 in Spain, 90 in Sweden, 37 in Switzerland, 98 in the Netherlands, and 157 in the United Kingdom with corporates having annual revenues of EUR500m or more.

Source: Coalition Greenwich Voice of Client – 2025 Europe Corporate Cash Management Study

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## Coalition Greenwich Best Banks — 2026

Corporate Cash Management by Markets in Europe



### Best Bank – Corporate Cash Management in Europe

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#### Belgium/Luxembourg

BNP Paribas Fortis  
KBC Bank

#### Denmark

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#### Finland

OP Bank

#### France

BNP Paribas

#### Germany

Deutsche Bank

#### Ireland

\*

#### Italy

Intesa Sanpaolo

### Best Bank – Corporate Cash Management in Europe

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#### The Netherlands

ING Bank

#### Norway

DNB

#### Spain

BBVA  
CaixaBank

#### Sweden

SEB

#### Switzerland

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#### United Kingdom

Bank of America  
BNP Paribas  
Citi  
J.P. Morgan

Note: \*Best Bank evaluations did not yield statistically differentiated banks for this region. Based on 101 interviews in Belgium/Luxembourg, 25 in Denmark, 42 in Finland, 66 in France, 93 in Germany, 27 in Ireland, 148 in Italy, 60 in Norway, 51 in Spain, 90 in Sweden, 37 in Switzerland, 98 in the Netherlands, and 157 in the United Kingdom with corporates having annual revenues of EUR500m or more. Best Banks are cited in alphabetical order, including ties.

Source: Coalition Greenwich Voice of Client – 2025 Europe Corporate Cash Management Study

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## Coalition Greenwich Best Banks — 2026

### Corporate Foreign Exchange by Markets in Europe



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#### Best Bank – Foreign Exchange Service for Corporates in Europe

##### Continental Europe

Bank of America  
BNP Paribas  
Deutsche Bank

##### United Kingdom

Barclays  
J.P. Morgan  
Lloyds  
NatWest Group

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#### Best Bank – Foreign Exchange Trading for Corporates in Europe

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#### Best Bank – Foreign Exchange Trading for Corporates in Europe

##### Continental Europe

BNP Paribas

##### United Kingdom

Lloyds  
NatWest Group

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##### Continental Europe

Bank of America  
BNP Paribas  
Deutsche Bank

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##### United Kingdom

Barclays  
HSBC  
NatWest Group

Note: Based on 185 interviews in Continental Europe and 73 in the United Kingdom. Best Banks are cited in alphabetical order, including ties.

Source: Coalition Greenwich Voice of Client – 2025 Europe Corporate Foreign Exchange Study

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## METHODOLOGY

From May to November 2025, Crisil Coalition Greenwich conducted 374 interviews in corporate banking, 412 in corporate cash management, and 260 in corporate foreign exchange at companies in Austria, Belgium, Denmark, Finland, France, Germany, Ireland, Italy, Luxembourg, the Netherlands, Norway, Portugal, Spain, Sweden, Switzerland, and the United Kingdom. Subjects covered included bank credit capabilities, domestic and cross-border advisory capabilities and Best Bank of institution and relationship management. Cash management and foreign exchange capabilities were examined in separate interviews with corporate treasurers.

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