

2026 Coalition Greenwich Awards: Europe Corporate Banking, Cash Management and FX

Q1 2026

The following tables present the overall and regional lists of the 2026 Coalition Greenwich Share Leaders and Best Banks in Corporate Banking, Cash Management and Foreign Exchange in Europe.

Coalition Greenwich Share Leaders and Best Banks — 2026



Share Leader – Corporate Banking Market Penetration in Europe

Bank	Market Penetration	Statistical Rank
BNP Paribas	68%	1
HSBC	48%	2
ING Bank	39%	3T
Deutsche Bank	39%	3T
Citi	37%	3T
UniCredit	36%	3T

Share Leader – Corporate Cash Management Market Penetration in Europe

Bank	Market Penetration	Statistical Rank
BNP Paribas	53%	1
HSBC	34%	2
Citi	30%	3
Deutsche Bank	26%	4T
UniCredit	25%	4T
ING Bank	23%	4T



Best Bank – Corporate Banking in Europe

Bank
BNP Paribas
J.P. Morgan

Best Bank – Corporate Cash Management in Europe

Bank
J.P. Morgan

Note: Market Penetration is the proportion of companies interviewed that consider each bank an important provider of corporate banking services. Based on 374 respondents for corporate banking and 412 respondents for corporate cash management with annual revenues of EUR 2B or more . Share Leaders are based on Top 5 leading banks, including ties. Best Banks are cited in alphabetical order, including ties.
Source: Coalition Greenwich Voice of Client – 2025 Europe Corporate Banking and Corporate Cash Management Studies

Coalition Greenwich Best Banks — 2026



Best Bank – Coverage for Corporates in Europe

Bank

BNP Paribas
J.P. Morgan

Best Bank – Ease of Doing Business for Corporates in Europe

Bank

Bank of America
BNP Paribas
Crédit Agricole (CACIB)
J.P. Morgan
Rabobank
Société Générale

Best Bank – Service and Execution for Corporates in Europe

Bank

Société Générale

Best Bank – Innovation for Corporates in Europe

Bank

J.P. Morgan

Best Bank – Digital for Corporates in Europe

Bank

Citi
J.P. Morgan

Best Bank – International Banking for Corporates in Europe

Bank

Citi

Best Bank – Cash Management Sales Specialist for Corporates in Europe

Bank

J.P. Morgan
Société Générale

Best Bank – Foreign Exchange Service for Corporates in Europe

Bank

BNP Paribas
Deutsche Bank

Best Bank – Foreign Exchange Sales for Corporates in Europe

Bank

Bank of America
BNP Paribas
Deutsche Bank

Best Bank – Foreign Exchange Trading for Corporates in Europe

Bank

BNP Paribas

Note: Based on 374 respondents for corporate banking, 412 for corporate cash management with annual revenues of EUR 2B or more and 260 respondents for foreign exchange. Best Banks are cited in alphabetical order, including ties.

Source: Coalition Greenwich Voice of Client – 2025 Europe Corporate Banking, 2025 Europe Corporate Cash Management and 2025 Europe Corporate Foreign Exchange Studies

Coalition Greenwich Share Leaders — 2026

Corporate Banking by Markets in Europe



Share Leader – Corporate Banking Market Penetration in Europe	Market Penetration	Statistical Rank	Share Leader – Corporate Banking Market Penetration in Europe	Market Penetration	Statistical Rank
Austria			Italy		
UniCredit	90%	1	Intesa Sanpaolo	94%	1
Raiffeisen/RZB	85%	2	UniCredit	84%	2T
Erste Bank	75%	3	BNP Paribas	83%	2T
Belgium/Luxembourg			The Netherlands		
BNP Paribas Fortis	97%	1	ING Bank	74%	1T
ING Bank	78%	2	Rabobank	73%	1T
KBC Bank	74%	3	ABN AMRO	66%	3
Denmark			Norway		
Nordea	84%	1	DNB	91%	1
Danske Bank	76%	2	Nordea	80%	2
SEB	56%	3	Danske Bank	71%	3
Finland			Spain		
Nordea	100%	1	Santander	96%	1T
OP Bank	97%	2	BBVA	94%	1T
Danske Bank	89%	3	Caixa Bank	94%	1T
France			Sweden		
BNP Paribas	94%	1T	SEB	84%	1T
Société Générale	92%	1T	Nordea	82%	1T
Crédit Agricole (CACIB)	76%	3	Danske Bank	64%	3
Germany			Switzerland		
Commerzbank	82%	1	UBS	86%	1
Deutsche Bank	75%	2	BNP Paribas	47%	2
UniCredit	67%	3	ING Bank	44%	3T
			Citi	42%	3T
			Zürcher Kantonalbank	42%	3T
Ireland			United Kingdom		
Bank of Ireland	71%	1T	HSBC	74%	1
HSBC	71%	1T	Barclays	65%	2
BNP Paribas	67%	3T	NatWest Group	62%	3

Note: Market Penetration is the proportion of companies interviewed that consider each bank an important provider of corporate banking services. Based on 20 interviews in Austria, 104 in Belgium/Luxembourg, 25 in Denmark, 37 in Finland, 51 in France, 79 in Germany, 24 in Ireland, 145 in Italy, 45 in Norway, 54 in Spain, 87 in Sweden, 36 in Switzerland, 85 in the Netherlands, 141 in the United Kingdom with corporates having annual revenues of EUR500m or more.

Source: Coalition Greenwich Voice of Client – 2025 Europe Corporate Banking Study

Coalition Greenwich Best Banks — 2026
Corporate Banking by Markets in Europe



Best Bank – Corporate Banking in Europe

Austria
*

Belgium/Luxembourg
BNP Paribas Fortis

Denmark
Danske Bank

Finland
OP Bank

France
BNP Paribas

Germany
Landesbank Baden-Württemberg

Ireland
*

Best Bank – Corporate Banking in Europe

Italy
Intesa Sanpaolo

The Netherlands
ING Bank

Norway
Danske Bank

Spain
CaixaBank

Sweden
SEB

Switzerland
*

United Kingdom
BNP Paribas
J.P. Morgan
NatWest Group

Note: *Best Bank evaluations did not yield statistically differentiated banks for this region. Based on 104 interviews in Belgium/Luxembourg, 25 interviews in Denmark, 37 in Finland, 51 in France, 79 in Germany, 145 in Italy, 45 in Norway, 54 in Spain, 87 in Sweden, 85 in the Netherlands, and 141 in the United Kingdom with corporates having annual revenues of EUR500m or more. Best Banks are cited in alphabetical order, including ties.
Source: Coalition Greenwich Voice of Client – 2025 Europe Corporate Banking Study

Coalition Greenwich Share Leaders — 2026

Corporate Cash Management by Markets in Europe



Share Leader – Corporate Cash Management Market Penetration in Europe	Market Penetration	Statistical Rank	Share Leader – Corporate Cash Management Market Penetration in Europe	Market Penetration	Statistical Rank
Belgium/Luxembourg			The Netherlands		
BNP Paribas Fortis	92%	1	ING Bank	59%	1
ING Bank	61%	2	ABN AMRO	46%	2T
KBC Bank	55%	3	Rabobank	46%	2T
Denmark			Norway		
Nordea	76%	1	DNB	60%	1
Danske Bank	68%	2	Nordea	37%	2
SEB	32%	3	Danske Bank	27%	3
Finland			Spain		
Nordea	90%	1	BBVA	84%	1
Danske Bank	71%	2	Santander	76%	2
OP Bank	67%	3	Caixa Bank	71%	3
France			Sweden		
BNP Paribas	91%	1	SEB	61%	1
Société Générale	88%	2	Nordea	57%	2
Crédit Agricole (CACIB)	56%	3	Handelsbanken	39%	3
Germany			Switzerland		
Deutsche Bank	69%	1T	UBS	73%	1
Commerzbank	68%	1T	BNP Paribas	38%	2
UniCredit	52%	3	Citi	32%	3
Ireland			United Kingdom		
Citi	52%	1T	HSBC	58%	1
HSBC	52%	1T	Barclays	43%	2
Bank of America	48%	3	NatWest Group	37%	3
Italy					
Intesa Sanpaolo	87%	1			
BNP Paribas	74%	2T			
UniCredit	74%	2T			

Note: Based on 101 interviews in Belgium/Luxembourg, 25 in Denmark, 42 in Finland, 66 in France, 93 in Germany, 27 in Ireland, 148 in Italy, 60 in Norway, 51 in Spain, 90 in Sweden, 37 in Switzerland, 98 in the Netherlands, and 157 in the United Kingdom with corporates having annual revenues of EUR500m or more.

Source: Coalition Greenwich Voice of Client – 2025 Europe Corporate Cash Management Study

Coalition Greenwich Best Banks — 2026

Corporate Cash Management by Markets in Europe



Best Bank – Corporate Cash Management in Europe

Belgium/Luxembourg

BNP Paribas Fortis
KBC Bank

Denmark

*

Finland

OP Bank

France

BNP Paribas

Germany

Deutsche Bank

Ireland

*

Italy

Intesa Sanpaolo

Best Bank – Corporate Cash Management in Europe

The Netherlands

ING Bank

Norway

DNB

Spain

BBVA
CaixaBank

Sweden

SEB

Switzerland

*

United Kingdom

Bank of America
BNP Paribas
Citi
J.P. Morgan

Note: *Best Bank evaluations did not yield statistically differentiated banks for this region. Based on 101 interviews in Belgium/Luxembourg, 25 in Denmark, 42 in Finland, 66 in France, 93 in Germany, 27 in Ireland, 148 in Italy, 60 in Norway, 51 in Spain, 90 in Sweden, 37 in Switzerland, 98 in the Netherlands, and 157 in the United Kingdom with corporates having annual revenues of EUR500m or more. Best Banks are cited in alphabetical order, including ties.

Source: Coalition Greenwich Voice of Client – 2025 Europe Corporate Cash Management Study

Coalition Greenwich Best Banks — 2026
Corporate Foreign Exchange by Markets in Europe



Best Bank – Foreign Exchange Service for Corporates in Europe

Continental Europe

Bank of America
BNP Paribas
Deutsche Bank

United Kingdom

Barclays
J.P. Morgan
Lloyds
NatWest Group

Best Bank – Foreign Exchange Sales for Corporates in Europe

Continental Europe

Bank of America
BNP Paribas
Deutsche Bank

United Kingdom

Barclays
HSBC
NatWest Group

Best Bank – Foreign Exchange Trading for Corporates in Europe

Continental Europe

BNP Paribas

United Kingdom

Lloyds
NatWest Group

Note: Based on 185 interviews in Continental Europe and 73 in the United Kingdom. Best Banks are cited in alphabetical order, including ties.
Source: Coalition Greenwich Voice of Client – 2025 Europe Corporate Foreign Exchange Study

METHODOLOGY

From May to November 2025, Crisil Coalition Greenwich conducted 374 interviews in corporate banking, 412 in corporate cash management, and 260 in corporate foreign exchange at companies in Austria, Belgium, Denmark, Finland, France, Germany, Ireland, Italy, Luxembourg, the Netherlands, Norway, Portugal, Spain, Sweden, Switzerland, and the United Kingdom. Subjects covered included bank credit capabilities, domestic and cross-border advisory capabilities and Best Bank of institution and relationship management. Cash management and foreign exchange capabilities were examined in separate interviews with corporate treasurers.

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