

2026 Coalition Greenwich Awards: Investment Consulting in the U.S.

Q1 2026

The tables below present the complete list of 2026 Coalition Greenwich Best Investment Consultants in service and investment counseling in the U.S.

Coalition Greenwich Best Investment Consultants 2026



Best Investment Consultant – Service & Investment Counseling – Large Investment Consultants for Institutional Investors in the U.S.

Graystone Consulting

Best Investment Consultant – Service & Investment Counseling – Midsize Investment Consultants for Institutional Investors in the U.S.

Asset Consulting Group

LCG Associates

Mariner Institutional

Note: Based on 378 respondents.

Source: Coalition Greenwich Voice of Client – 2025 U.S. Institutional Investors Study

METHODOLOGY

Between February and September 2025, Crisil Coalition Greenwich conducted interviews with 698 individuals from 573 of the largest tax-exempt funds in the United States. These U.S.-based institutional investors include corporate, public, union, and endowment and foundation funds with either pension or investment pool assets greater than \$150 million. Study participants were asked to provide quantitative and qualitative evaluations of their asset management and investment consulting providers, including qualitative assessments of those firms soliciting their business and detailed information on important market trends.

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The data in this Document may reflect the views reported to Crisil Coalition Greenwich by the research participants. Interviewees may be asked about their use of and demand for financial products and services and about investment practices in relevant financial markets. Crisil Coalition Greenwich compiles the data received, conducts statistical analysis and reviews for presentation purposes to produce the final results.

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