

Broad-based growth in MEA fuels two wallet opportunities: Financing and trading



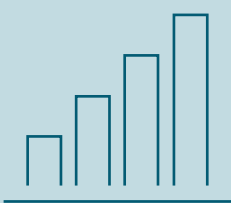
1H26 MEA Flash Study | CIB market overview

Q3 2026



Total MEA CIB revenue pool

\$24.6B

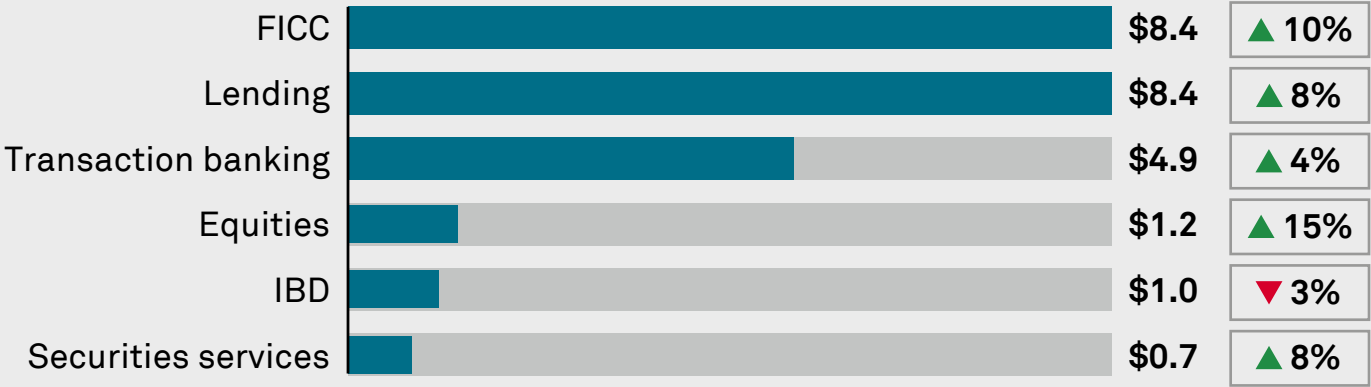


Year-on-year growth

▲ 8%

MEA CIB pool composition and growth

USD billions



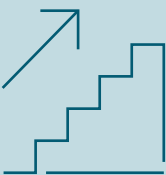
Note: CIB product pools represent revenues generated from MEA domiciled clients trading global product, excluding MTM (marked to market) gains and losses. Regional banks constitute MEA headquartered banks; global banks are international banking groups operating in the region. CIB comprises FICC + equities sales & trading, lending (vanilla, infrastructure, CRE, asset + project finance), transaction banking (trade finance & cash management), IBD (M&A, equity + debt capital markets), and securities services (custody & fund services)and represents revenues from cleints with \$1.5 billion and above turnover. Source: Coalition Greenwich 1H26 MEA CIB Flash Study

What shaped 1H26



Resilient through geopolitical volatility

Demand for financing, hedging and access to broader market liquidity remained resilient amid the regional uncertainty.



Global markets | Volatility translated into client flows

Shifting rate expectations, currency and commodity volatility, and stronger financing and trading activity supported performance across FICC and equities.



TBLS | Balance sheet and servicing strength drove performance

Financing and servicing needs sustained activity across lending, liquidity, trade, and securities services despite margin and market pressures.

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