

2018 European Equity Investors - MiFID II Research

2018 European Equity Investors Market Trends

March 19, 2019

Executive Summary:

This report provides detailed information from European-based equity investors including helpful benchmark data such as:

- Expected changes in budget
- Method of research payment by MiFID II compliant funds
- Allocation of external budget by type of research provider
- Average total research and advisory budget

Methodology:

This report provides detailed information on research budgets according to buy-side firms located in Europe investing in equities. Research is based on in-person and telephone interviews with 150 institutions in Europe in the 2018 Study. The data in this report is based upon aggregated results from individuals participating in the study.



www.greenwich.com | ContactUs@greenwich.com

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ContactUs@greenwich.com

Ph +1203.625.5038