

A Re-imagined Client Experience: Leveraging Technology to Enhance Client Relationships

Competitive Challenges Conference Presentation

October 28, 2019

Executive Summary:

What technology, digital and data strategies are best-in-class asset managers employing to push the established norms related to client engagement models, and how will these elements shape the next new frontier of differentiation among the competition?



www.greenwich.com | ContactUs@greenwich.com

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