Expected Allocation Shifts in Institutional Asset Management – U.S.

2019 United States Institutional Investors Research

January 13, 2020

Executive Summary:

This report provides detailed information from institutional investors in the U.S. on expected shifts over the medium term in allocation changes.

Methodology:

Greenwich Associates 48th annual research with U.S. Institutional Investors is based on in-depth interviews conducted primarily through in-person interviews, and supplemented by telephone interviews and online surveys, between July and October of 2019.

Respondents include 1,100 individuals from 896 of the largest tax-exempt funds in the United States. These U.S.-based institutional investors are corporate and union funds, public funds, and endowment and foundation funds, with either pension or investment pool assets greater than $150 million.

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