Coalition Index for Securities Services 1H21

September 9, 2021

Executive Summary:

Securities Services global revenues, which include custody and other fund services, remained flat in the first half of 2021, despite equity markets reaching a historical high.

The top banks tracked by Coalition Greenwich experienced robust asset growth during the period and continued to invest in new capabilities.

Methodology:

- Performance is benchmarked against CRISIL Coalition's Standard Product Taxonomy.
- Adjustments are made to publicly reported revenues by each bank
- Client Type Scope
  – Includes: institutional and corporate client
  – Excludes: retail and private wealth client
- Product Scope
  – Includes: Custody, Fund Services and Others – see table below
  – Excludes: Principal Lending, Brokerage, Prime Finance, Direct FX, and Cash Management

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We specialize in providing unique, high-value and actionable information to help our clients improve their business performance.

Our suite of analytics and insights encompass all key performance metrics and drivers: market share, revenue performance, client relationship share and quality, operational excellence, return on equity, behavioral drivers, and industry evolution.

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