2022 Key Trends in Institutional Asset Management - Germany: Graphics

2022 German Institutional Investors Research

February 14, 2023

Executive Summary:

This report provides detailed information from German institutional investors on key trends in the asset management industry.

Methodology:

During 2022, Coalition Greenwich conducted in-depth interviews with 132 key decision-makers at the largest German institutional investors.

The 24th annual research study covers the largest German corporate, public, and industry-wide defined benefit, defined contribution and hybrid pension funds, banks (including Sparkassen in Germany), foundations and churches, insurance and reinsurance companies, sovereign pension reserve funds and other non-pension institutional investors including official institutions, central banks, monetary authorities, sovereign wealth funds, and supra-nationals.

For all markets, interviewed institutional investors have externally-managed assets of over €100 million.

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