

2022 Competitive Rankings of Top Asset Managers - Europe

Top Asset Managers in France, Germany, Italy and the Nordics

April 5, 2023

Executive Summary:

This report provides ranking information on the asset managers employed by institutional investors in Europe based on the service and quality they deliver to their clients.

Methodology:

During 2022, Coalition Greenwich conducted in-depth interviews with 439 key decision-makers at the largest continental European institutional investors.

The 24th annual research study covers the largest continental European corporate, public, and industry-wide defined benefit, defined contribution and hybrid pension funds, banks (including Sparkassen in Germany), foundations and churches, insurance and reinsurance companies, sovereign pension reserve funds and other non-pension institutional investors including official institutions, central banks, monetary authorities, sovereign wealth funds, and supra-nationals.

For all markets, interviewed institutional investors have externally-managed assets of over €100 million. This includes larger markets such as Germany, Netherlands, Switzerland and France and smaller markets such as the Nordics, Italy, Iberia, Belgium, Austria, and Ireland. Total assets captured in Coalition Greenwich' Continental Europe research are just over €5.5 trillion.

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We specialize in providing unique, high-value and actionable information to help our clients improve their business performance.

Our suite of analytics and insights encompass all key performance metrics and drivers: market share, revenue performance, client relationship share and quality, operational excellence, return on equity, behavioral

drivers, and industry evolution.

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The data in this Document may reflect the views reported to Crisil Coalition Greenwich by the research participants. Interviewees may be asked about their use of and demand for financial products and services and about investment practices in relevant financial markets. Crisil Coalition Greenwich compiles the data received, conducts statistical analysis and reviews for presentation purposes to produce the final results.

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