Coalition Index for Transaction Banking - FY22

April 6, 2023
Executive Summary:

Transaction Banking Revenues reached a decade high in FY22, driven by robust growth in Cash Management, while Trade Finance grew moderately. The second half performed better than first half, particularly driven by increases in Cash Management, while Trade Finance slowed down in the second half of FY22.

Methodology:

- Coalition tracks the performance of the 10 largest Transaction Banks globally
- The FY22 Transaction Banking Index comprises BAC, BARC, BNPP, CITI, DB, HSBC, JPM, SG, SCB and WFC
- This is refreshed for 1H and FY

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