2022 Key Trends in the Investment Consulting and Fiduciary Management Business - United Kingdom

2022 United Kingdom Institutional Investor Research

April 21, 2023

Executive Summary:

This report provides detailed information on investment consultant usage globally. Review the market position of U.K. investment consultants and fiduciary managers, plus other data-driven insights.

Methodology:

Coalition Greenwich's 35th annual U.K. Institutional Investor research is based on in-depth interviews conducted during 2022 with 259 of the largest institutional funds in the United Kingdom.

These institutional investors are U.K. corporate funds, local authorities and other institutional funds each with over £75 million in total DB plan assets, DC plan assets, or other institutional assets.

Senior fund professionals provided quantitative and qualitative evaluations of the investment and client service capabilities of their investment managers and detailed information on key market trends.

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