2022 North American Convertibles

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May 6, 2023

Executive Summary:

This report provides detailed information from North America-based convertibles investors including helpful benchmark data such as:

- Use of multi-dealer platforms for convertible trading
- Concentration of convertibles trading
- Weighting of key drivers in allocating secondary convertibles volume
- Key factors in broker selection

Methodology:

This report provides detailed information on convertible activity according to North America-based convertibles investors. Research is based on in-person and telephone interviews with 71 total institutions in the 2022 Study. The data in this report is based upon aggregated results from individuals participating in the study.

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www.greenwich.com | ContactUs@greenwich.com

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greenwich.com ContactUs@greenwich.com Ph +1203.625.5038