



2023 United States Investment Consultants - Short List Recommendations - All Asset Classes

2023 U.S. Short List Recommendations of Managers across Asset Class and Product Category

August 10, 2023

Executive Summary:

View asset managers in the United States most frequently recommended to institutional investors across asset class and product category. Results are based on conversations with leading investment consulting firms in the U.S.

Methodology:

Coalition Greenwich conducted in-depth interviews with the leading investment consultants in the U.S. between February and July 2023.

Large and mid-sized consultants were asked to provide quantitative and qualitative evaluations of investment managers including short list recommendations.



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