U.S. Investment Consultants 2023 - Market Trend: Graphics

2023 U.S. Investment Consultants Research

August 18, 2023

Executive Summary:

This report provides detailed information on the a state of the market in the U.S. Investment Consulting business. Topics covered include: change in assets under advisory elvels, manager sleection pipeline, top OCIO providers and more.

Methodology:

Coalition Greenwich conducted in-depth interviews with the leading investment consultants in the U.S. between February and July 2023.

Large and mid-sized consultants were asked to provide quantitative and qualitative evaluations of investment managers including short list recommendations.

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