

Coalition Index for Transaction Banking – FY23

April 30, 2024

Executive Summary:

Transaction Banking Revenues grew significantly in FY23 driven by strong growth in Cash Management offset by marginal decline in Trade Finance wherein 2H underperformed 1H.

Methodology:

Coalition Transaction Banking Index

- Coalition tracks the performance of the 10 largest Transaction Banks globally
- The FY23 Transaction Banking Index comprises BAC, BARC, BNPP, CITI, DB, HSBC, JPM, SG, SCB and WFC
- This is refreshed for 1H and FY



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