

## May Spotlight: Inflation Gyrations Drive U.S. Treasury E-Trading

May Data Spotlight: U.S. Rates Trading

May 13, 2024 Executive Summary:

Stubborn inflation and uncertainty surrounding the Fed's next move have kept U.S. Treasury traders busy.

Methodology:

Coalition Greenwich continuously gathers data and insights from U.S. Treasury market participants, including asset managers, hedge funds, primary dealers, market makers, and trading platforms. The data, once aggregated, normalized and enhanced, is analyzed by our market structure research team who identify key areas of change and the likely direction of volume, holdings, market share, and other trends in the coming months.



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