Coalition Index for Transaction Banking - 1H25

October 22, 2025
Executive Summary:

Transaction Banking revenues remained stable in 1H25, with unchanged performance in Cash Management, and a marginal increase in Trade Finance following the recovery in Trade activity.

Methodology:

Coalition Transaction Banking Index

- Coalition tracks the performance of the 10 largest Transaction Banks globally
- The 1H25 Transaction Banking Index comprises BAC, BARC, BNPP, CITI, DB, HSBC, JPM, SG, SCB and WFC
- This is refreshed for 1H and FY

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