Institutional Investors in Asia Pivot to Private Debt

2025 Asian Institutional Investors Study

March 4, 2026
Executive Summary:

Nearly half of Asian institutional investors plan to significantly increase allocations to private debt in the next three years. Institutional Investors in Asia Pivot to Private Debt covers select insights from the Coalition Greenwich Voice of Client – 2025 Asian Institutional Investors Study.

Methodology:

On an annual basis, from January to August, Crisil Coalition Greenwich conducts in-person interviews in detail with the largest institutional investors in Asia. Senior fund professionals were asked to provide detailed information on their investment strategies, quantitative and qualitative evaluations of their investment managers, and qualitative assessments of those managers soliciting their business. Interviews conducted in China, Hong Kong/Macau, Malaysia, Singapore, South Korea, Taiwan, Thailand, and other countries.

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