2025 Key Trends in Institutional Asset Management – United States: Data Tables

U.S. Institutional Investors Research

April 17, 2026

Executive Summary:

This report contains links to the data tables in excel format for the U.S. Institutional Investor Key Trends.

Methodology:

Coalition Greenwich's 54th annual research with U.S. Institutional Investors is based on in-depth interviews conducted between February and September 2025. Respondents include 698 decision makers at 573 of the largest institutional funds in the United States. These U.S.-based institutional investors include corporate, public, union, endowment and foundation funds among others, with investment pool assets greater than $150 million.

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