Commercial Lending Market Insight - Q2 2026

Defying any economic headwinds, U.S. C&I loan growth accelerated in Q1 2026

June 23, 2026

Executive Summary:

Commercial and Industrial (C&I) loan growth gathered significant momentum in the first quarter of 2026, providing yet another sign of the surprising resilience of the U.S. economy.

Methodology:

CLA is a unique offering, backed by our market-leading data set of commercial loan transactions used to help measure a bank's relative performance compared to independent, third-party metrics. Our experience in cleansing and standardizing commercial loan data, combined with our strong business knowledge and analytical methods, enables us to understand detailed pricing levels and trends nationwide. Our clients are principally top 40 U.S. commercial banks by asset size, with Crisil Coalition Greenwich collecting data on nearly 1.7 million loans on a monthly basis, accounting for $1.9 trillion in commitments.

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