2014 Canadian Investment Consultants

July 30, 2014

Executive Summary:

This report provides detailed information on Canadian investment consultants in the following areas:

- Canadian institutional investors now using an investment consultant
- Hiring levels
- Investment counseling
- Leading providers

Methodology:

From July to October 2013, Greenwich Associates conducted in-person interviews with 247 institutional investors in Canada, totally assets over $1 trillion. The data in this report is based upon aggregated results from individuals participating in the study.

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