

# 2014 Fixed Income Investors - Europe Covered Bonds

October 24, 2014 Executive Summary:

This report provides detailed information from European-based investors investing in Covered Bonds, including helpful benchmark data such as:

- Dealer rankings
- Trading volume
- Assets under management
- Product usage information

Graphic slides include:

- Total Trading Volume Distribution by Type of Investor
- Total Trading Volume Distribution by Country-Region
- Total Trading Volume Distribution by Type of Covered Bond
- Total Trading Volume New Issue vs. Secondary
- Electronic Trading Activity Covered Bonds
- Most Important Factors When Requesting an Electronic Quote
- Use of Products in Covered Bonds
- Value Provided By Dealers in Secondary Business
- Reward for Research
- Research Services Rewarded by Investors
- Research Services Valued Most
- Methods Used to Reward Dealers for Research
- Key Success Factors Sales/Relationship Management
- Key Success Factors Market Making
- Key Success Factors Executable Bids and Offers

#### Methodology:

Research is based on in-person and telephone interviews with 172 respondents between May and July, 2014. The data in this report is based upon aggregated results from individuals participating in the study.



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