



2017 North America Equity Investors - Portfolio Trading

2017 U.S. Equity Investors

May 10, 2017

Executive Summary:

This report provides detailed information from portfolio trading investors in the United States, including helpful benchmark data such as:

- Reported portfolio trading commissions
- Mix of portfolio trading dollar volume by region and execution channel
- Concentration of portfolio trading business

Methodology:

This report provides detailed information on Portfolio Trading. Research is based on in-person and telephone interviews with 74 respondents in Q1 of 2017. The data in this report is based upon aggregated results from individuals participating in the study.



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