2017 Canadian Investment Consultants - Short List Recommendations - All Asset Classes

August 15, 2017

Executive Summary:

Consultant recommendations to institutional clients are highly selective and intermediaries only shortlist a small percentage of managers. This proprietary information includes which firms consultants are recommending by asset class and product category in Canada.

Methodology:

Between February and March of 2017, interviews were conducted with Canadian investment consultants covering fixed income, Canadian equity, international equity, and multi-asset products.

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