

# How to Keep Your CX Program Alive

April 3, 2018

The long-term success of your CX program hinges on a disciplined communication strategy. This goes beyond reporting the customer feedback. It is more targeted on showing senior management's support and building trust throughout the organization.

I work with clients around the globe to create a detailed playbook of communication methods and strategic deployment guidance that will set the CX program up for long-term success.

## CX is Here to Stay - Branding Your CX Program

Effectively communicating the purpose and objectives of your CX program internally is a key requirement for a best-in-class program. It is important to distinguish the CX program so it's not perceived as the next flavor-of-the-month initiative. Some frontline employees will continue to do what they have always done: choose to ignore the CX program or wait for it to disappear like so many others.

You can change that impression by ensuring the CX program has internal branding that drives instant recognition, buy-in and behavioral change.

#### Frontline Communication

The communication strategy must be led from the top down—but never forget the value of the direct manager. I find that a strategy that includes communication templates helps guide all levels of the organization to help promote the CX program. For example, I recommend templates for a quick "meeting in a box" that can provide mid-management-level talking points and branch-level weekly meetings.



- **Mission statement:** Outlines the guiding principles of the program
- Program branding: Legitimizes the importance and corporate support
- Elevator pitch: Makes the program easy to explain
- Talking points for corporate executives: Ensures key messages consistently delivered from the top
- **Email announcement:** Reinforces the key messages of the program
- **Standing executive meetings:** Provides a consistent forum to discuss the program, measure results and review key action items
- CX messages: For social media, the corporate intranet and other planned events
- **Planned schedule of ongoing communications:** Delivers high-level information from executive meetings to confirm management commitment

## Create a Regular Rhythm

A communication release schedule that formally defines who should be given specific information, when that information should be delivered and what communication channels will be used to deliver the information can help you create a communication cadence.

If you are ready to breathe new life into your communication strategy, <u>download our communication release</u> <u>schedule template</u> for some easy ideas on branding it for your organization. I can even <u>help get you started</u>.

This small step will go a long way to show to your staff that management is on board with this initiative and to make your CX program more successful over the long term.

benchmarking, analytics and insights to the financial services industry.

We specialize in providing unique, high-value and actionable information to help our clients improve their business performance.

Our suite of analytics and insights encompass all key performance metrics and drivers: market share, revenue performance, client relationship share and quality, operational excellence, return on equity, behavioral drivers, and industry evolution.

#### About CRISIL

CRISIL is a leading, agile and innovative global analytics company driven by its mission of making markets function better. It is majority owned by S&P Global Inc., a leading provider of transparent and independent ratings, benchmarks, analytics, and data to the capital and commodity markets worldwide.

CRISIL is India's foremost provider of ratings, data, research, analytics, and solutions with a strong record of growth, culture of innovation, and global footprint.

It has delivered independent opinions, actionable insights and efficient solutions to over 100,000 customers through businesses that operate from India, the U.S., the U.K., Argentina, Poland, China, Hong Kong, and Singapore.

For more information, visit www.crisil.com

## Disclaimer and Copyright

This Document is prepared by Crisil Coalition Greenwich, which is a part of Crisil Ltd, a company of S&P Global. All rights reserved. This Document may contain analysis of commercial data relating to revenues, productivity and headcount of financial services organisations (together with any other commercial information set out in the Document). The Document may also include statements, estimates and projections with respect to the anticipated future performance of certain companies and as to the market for those companies' products and services.

The Document does not constitute (or purport to constitute) an accurate or complete representation of past or future activities of the businesses or companies considered in it but rather is designed to only highlight the trends. This Document is not (and does not purport to be) a comprehensive Document on the financial state of any business or company. The Document represents the views of Crisil Coalition Greenwich as on the date of the Document and Crisil Coalition Greenwich has no obligation to update or change it in the light of new or additional information or changed circumstances after submission of the Document.

This Document is not (and does not purport to be) a credit assessment or investment advice and should not form basis of any lending, investment or credit decision. This Document does not constitute nor form part of an offer or invitation to subscribe for, underwrite or purchase securities in any company. Nor should this Document, or any part of it, form the basis to be relied upon in any way in connection with any contract relating to any securities. The Document is not an investment analysis or research and is not subject to regulatory or legal obligations on the production of, or content of, investment analysis or research.

The data contained in the Document is based upon a particular bank's scope, which reflects a bank's data

submission, business structure, and sales revenue Reporting methodology. As a result, any data contained in the Document may not be directly comparable to data presented to another bank. For franchise benchmarking, Crisil Coalition Greenwich has implemented equal ranking logic on aggregate results i.e., when sales revenues are within 5% of at least one competitor ahead, a tie is shown and designated by = (where actual ranks are shown). Entity level data has no equal ranking logic implemented and therefore, on occasion, the differences between rank bands can be very close mathematically.

The data in this Document may reflect the views reported to Crisil Coalition Greenwich by the research participants. Interviewees may be asked about their use of and demand for financial products and services and about investment practices in relevant financial markets. Crisil Coalition Greenwich compiles the data received, conducts statistical analysis and reviews for presentation purposes to produce the final results.

THE DOCUMENT IS COMPILED FROM SOURCES CRISIL COALITION GREENWICH BELIEVES TO BE RELIABLE. CRISIL COALITION GREENWICH DISCLAIMS ALL REPRESENTATIONS OR WARRANTIES, EXPRESSED OR IMPLIED, WITH RESPECT TO THIS DOCUMENT, INCLUDING AS TO THE VALIDITY, ACCURACY, REASONABLENESS OR COMPLETENESS OF THE INFORMATION, STATEMENTS, ASSESSMENTS, ESTIMATES AND PROJECTIONS, ANY WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE ARISING OUT OF THE USE OF ALL OR ANY OF THIS DOCUMENT. CRISIL COALITION GREENWICH ACCEPTS NO LIABILITY WHATSOEVER FOR ANY DIRECT, INDIRECT OR CONSEQUENTIAL LOSS OR DAMAGE OF ANY KIND ARISING OUT OF THE USE OF ALL OR ANY OF THIS DOCUMENT.

Crisil Coalition Greenwich is a part of Crisil Ltd., an S&P Global company. ©2025 Crisil Ltd. All rights reserved.